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(TAP) (Recently known as Goals,
Plans, Success (GPS) Program).

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separating/retiring service
members and their families with
the skills, tools and self-
confidence necessary to
successfully re-enter into the
civilian work force, pursue higher
education or technical training or

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Transition GPS - United States
Navy

Personal Financial Planning
Process. What is the 6 step
Financial Planning Process? 1.
Define financial goals 2. Develop

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financial plans and strategies to
achieve goals 3. Implement
financial plans and strategies 4.
Periodically develop and
implement budgets to monitor
and control progress against goals
5. Use financial statements to
evaluate ...

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Personal Financial Planning Exam
1 Flashcards | Quizlet

Define Personal Financial Planning
Name the Six Steps of Financial
Planning Identify Factors that
affect Personal Financial
Decisions Explain Opportunity

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Costs Identify Eight Strategies for
Achieving Goals. Terms in this set
(21) Values. beliefs and principles
that a person considers
important, correct, and desirable
...

Personal Financial Planning

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Flashcards | Quizlet

Financial Planning Worksheet for
Career Transition STATEMENT OF
NET WORTH ASSETS (Total Value)
Cash on hand \$ Checking
Accounts \$ Savings Accounts \$
Certificates of Deposit \$ Cash
Value of Life Insurance \$ U.S.

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Savings Bonds \$ Mutual

Funds/Money Market \$

Stocks/Bonds \$ College Funds \$

401(k)/403(b)/TSP \$

Financial Planning Worksheet for
Career Transition

April 23rd, 2019 - TGPS US003 V3

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TGPS Personal Financial Planning
For Transition version 3 3 hrs
Course Description This course is
designed to prepare separating
service members for managing
their own finances as civilians
both at home and in the
workplace

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The TRS Budget Webinar has
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The 6 steps of financial planning
are followed by fiduciary advisors
and Certified Financial Planners to
create recommendations and

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financial plans for their clients.
These steps can also be learned
and applied by individuals for
their own benefit. Learn these
financial planning steps and
improve your personal finances.

The 6 Steps of Financial Planning

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- Make Money Personal
 - Choose a financial professional
 - Know your advisor
 - Credit Report Information
 - Roadmap to health
 - Military to Civilian Transitions
- for resume writing. All of the above documents will be used for personal use during various

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modules of the workshop.

Required Documents for
Transition Workshop | Airman ...
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first step towards realizing
financial freedom. There are a
number of things you can do now

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to improve your future financial situation. Today's greatest personal financial planning tools are easy to use and capable of helping people radically improve their future.

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